

President's Report

Annual Stockholders' Meeting
25 July 2012 9:00 AM



DMCI HOLDINGS
INCORPORATED

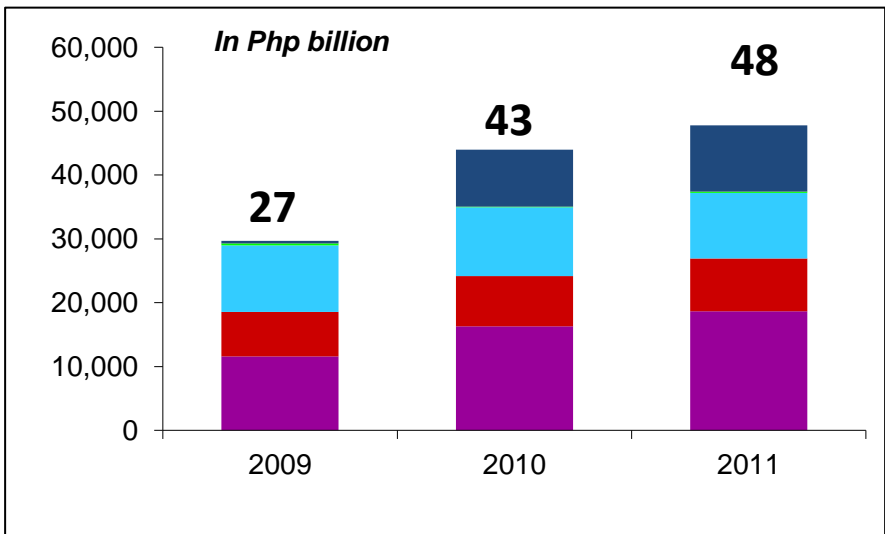


Financial Highlights

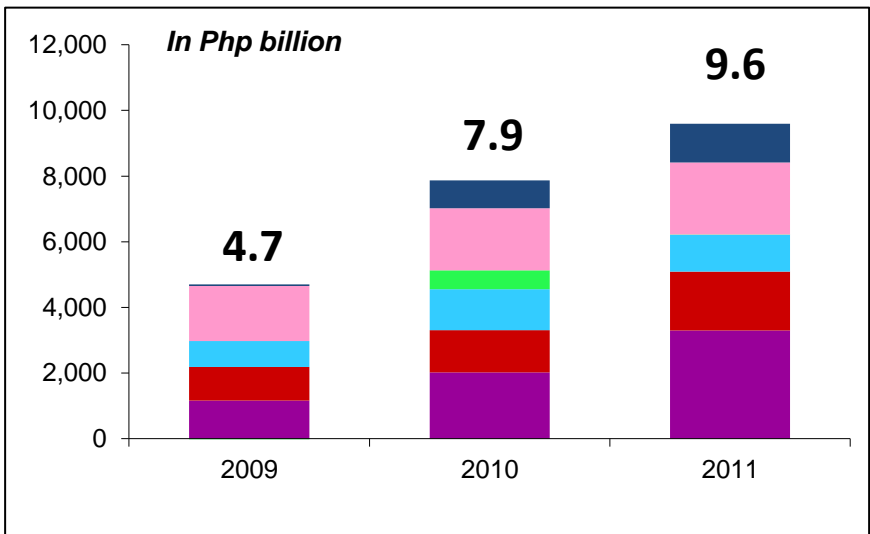
10%  **Revenues**

22%  **Net Income**

Consolidated Revenue



Consolidated Net Income



 Mining
  Real estate
  Construction
  Parent
  Water
  Power



D.M. CONSUNJI, INC.
ENGINEERS • CONTRACTORS



Construction



D.M. CONSUNJI, INC.
ENGINEERS • CONTRACTORS



155% ↑

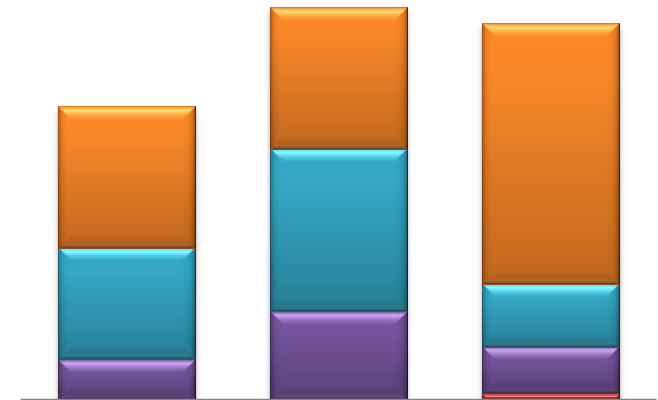
Orderbook

Php 22 B

	2009	2010	2011
Water	1,362	588	459
Power	0	0	10,566
Infrastructure	6,670	2,830	1,255
Buildings	6,243	5,220	10,196

Revenues

In Php millions



2009

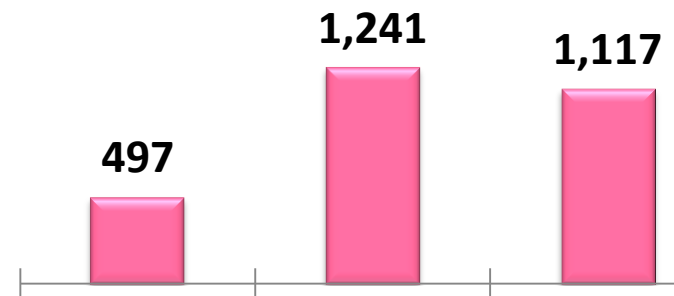
2010

2011

Power Water Infra Buildings

Net Income

In Php millions



2009

2010

2011



DMCI
HOMES



Feels real good to be home



Real Estate



17% ↑

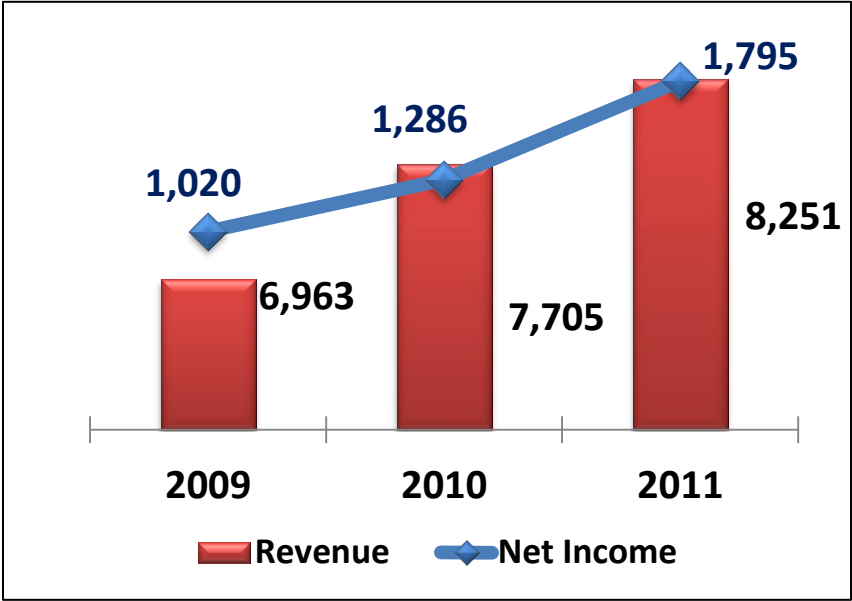
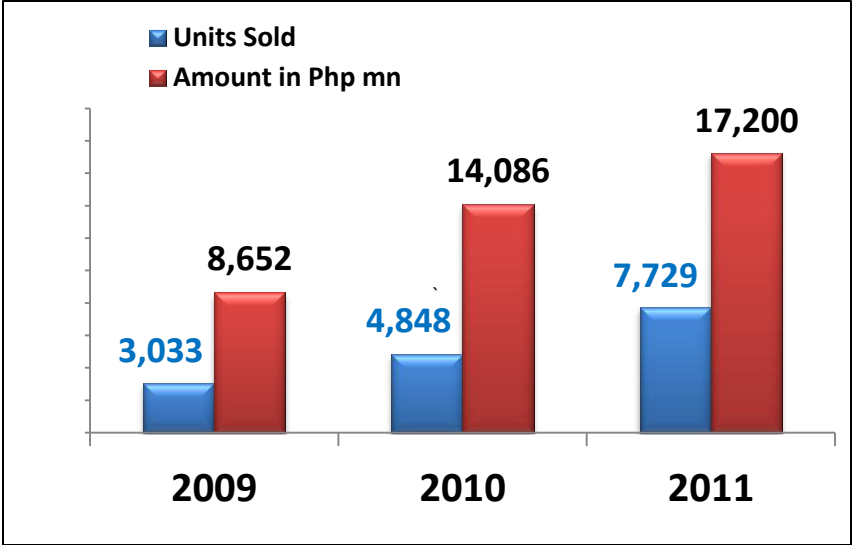
In sales and reservations

7% ↑

In revenue

40% ↑

In net income



(Amounts in Php millions)





8.3% 

In billed volume

5% 

In NRW

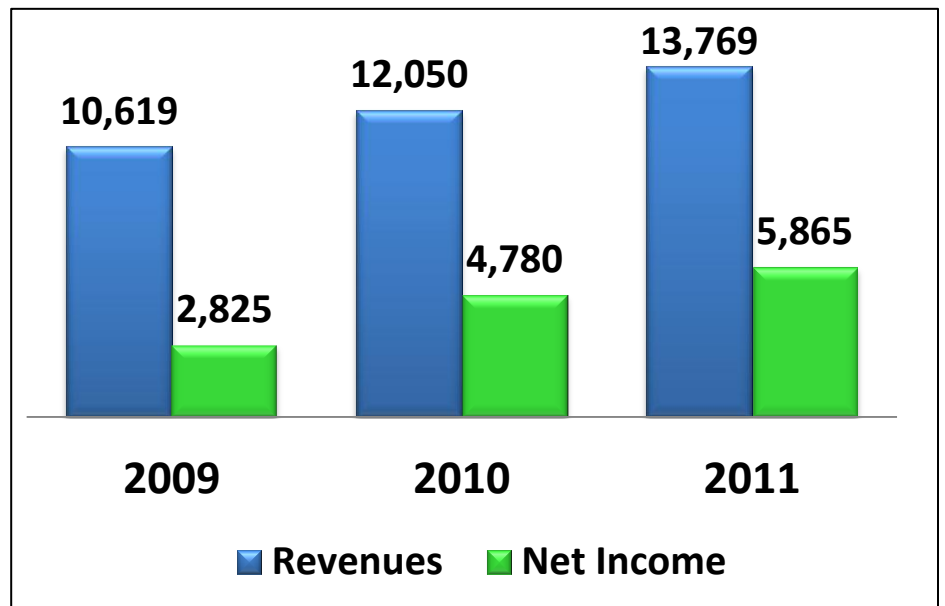
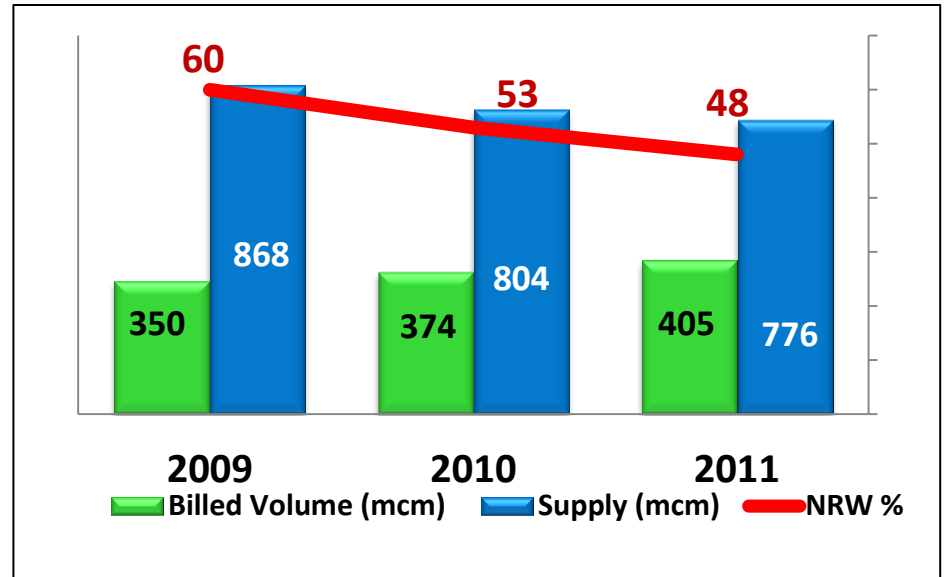


14% 

In revenues

23% 

In net income



(Amounts in Php million)



**SEMIRARA MINING
CORPORATION**



Coal Mining SEMIRARA MINING CORPORATION

48% 

In revenues

58% 

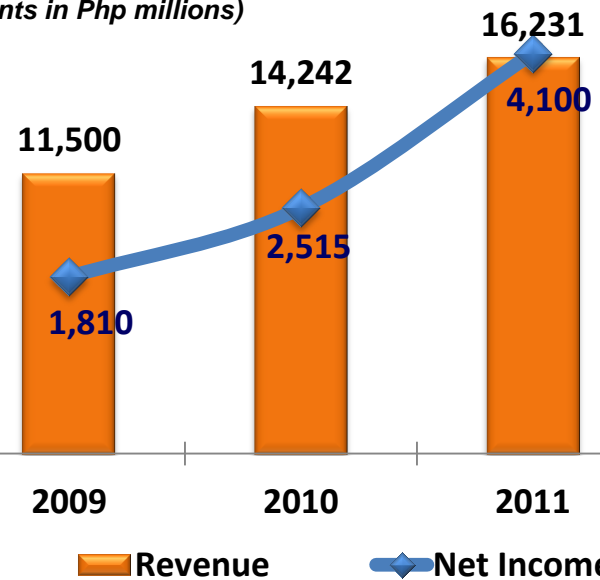
In net income

31% 

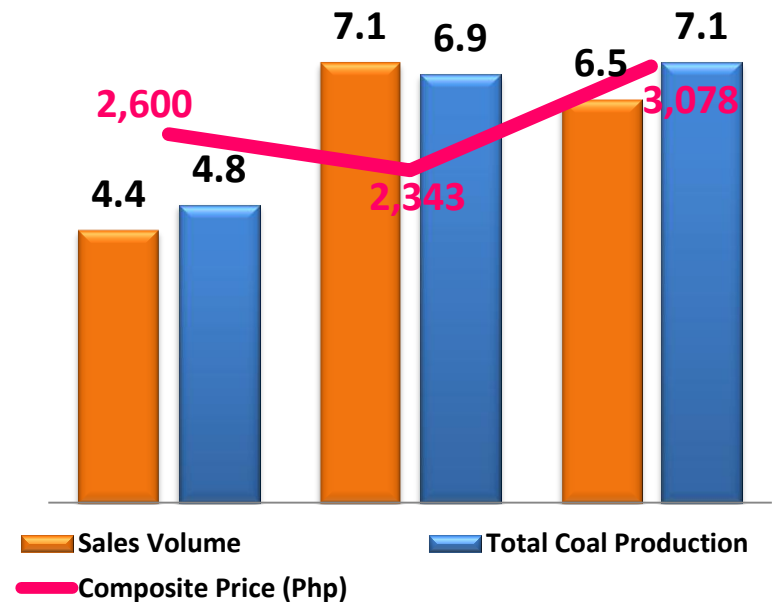
Composite Price



(Amounts in Php millions)



(Amounts in million metric tons (MMT))





11% 

In revenues

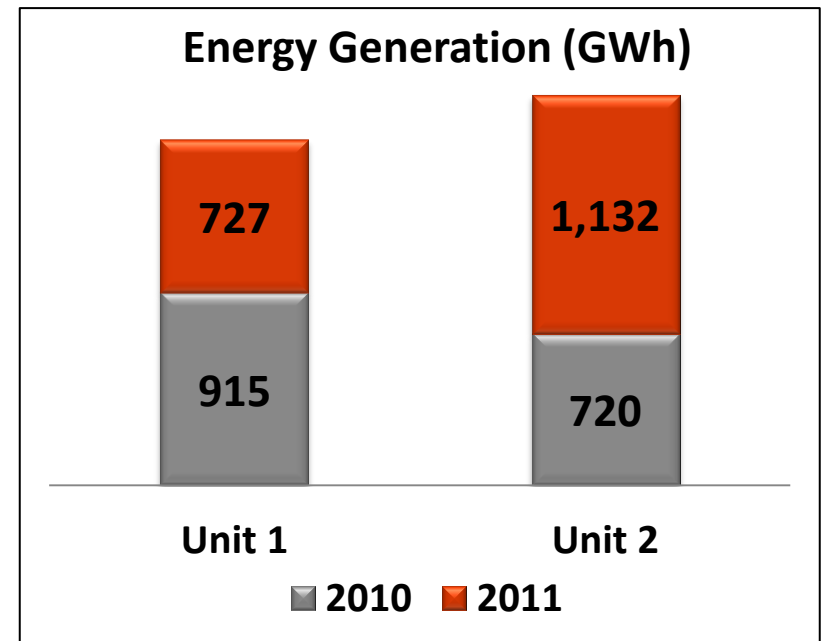
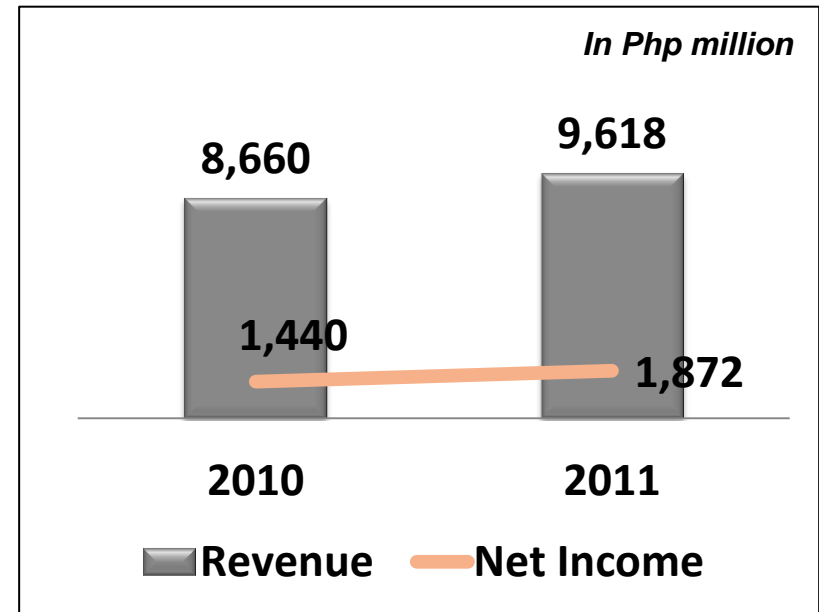
46% 

In net income



14% 

In generation





DMCI MINING
CORPORATION



Nickel



25%



In revenues

63%



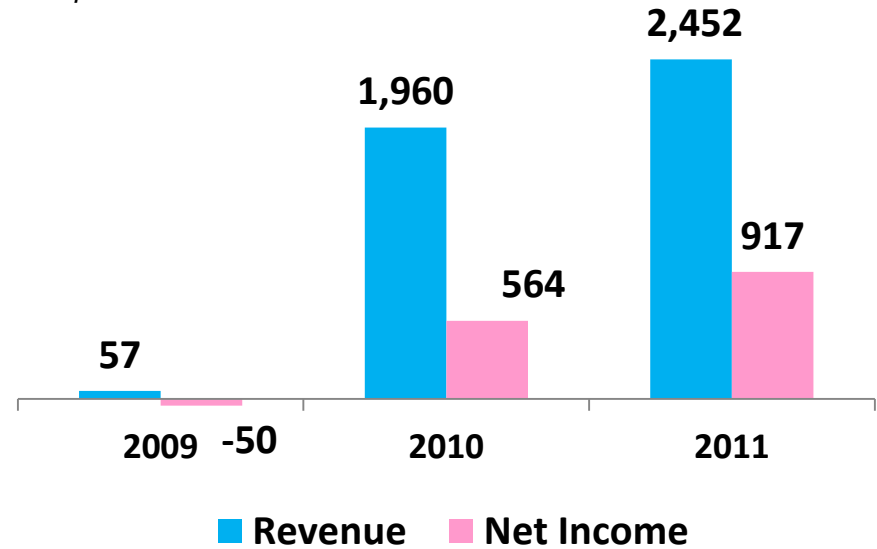
In net income

30%

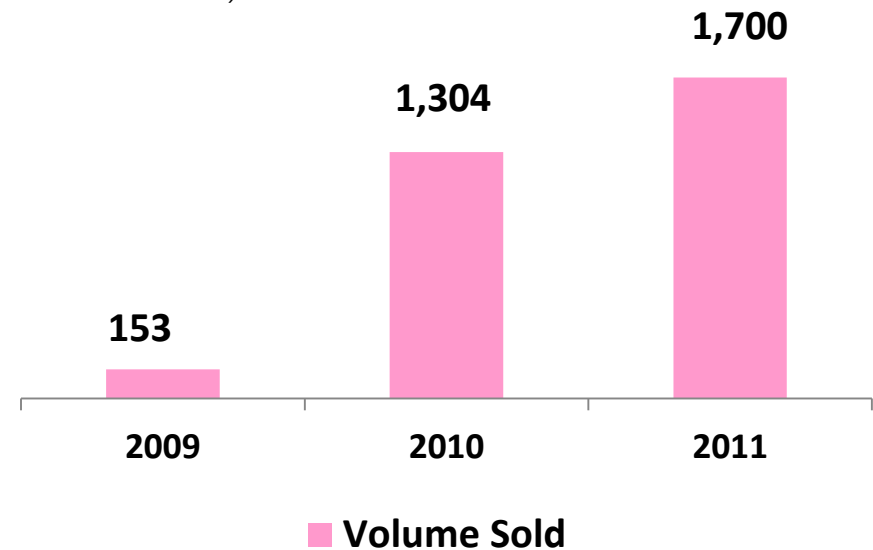


In sales volume

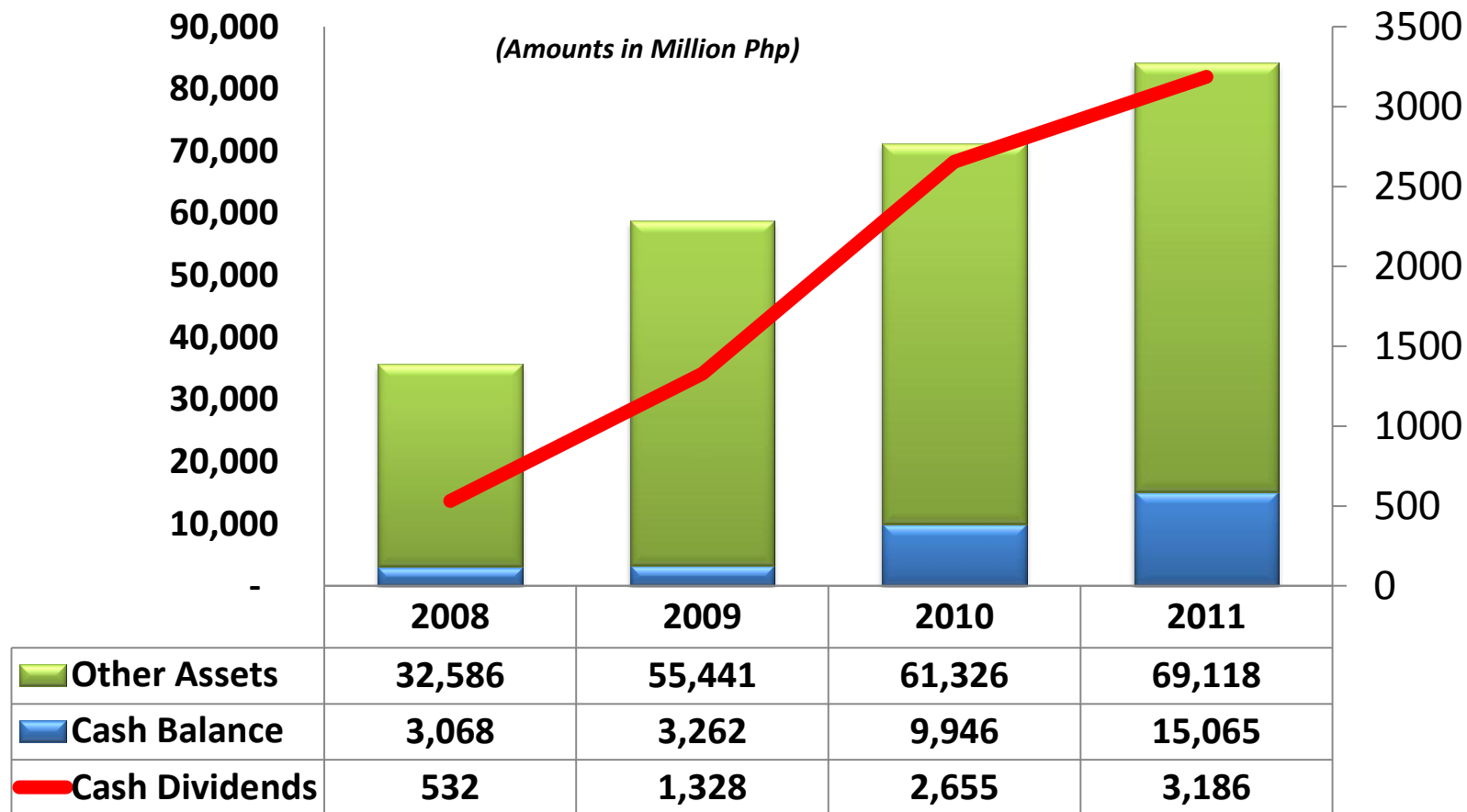
In Php millions



(In Thousand WMT)



Cash Dividends



End of Presentation

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INCORPORATED

